

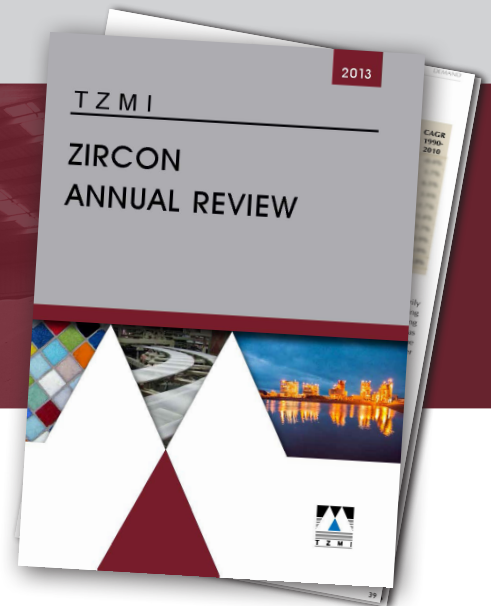


OUT NOW!

2013

ZIRCON ANNUAL REVIEW

“Current, relevant and comprehensive review of the zircon sector provided by independent industry experts.”



ZIRCON ANNUAL REVIEW

A\$5,250 excluding GST.

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WHAT DO YOU RECEIVE?

The zircon sector has grown to the point that it is now seen as an industry in its own right rather than just a co-product of feedstock production. This edition will provide comprehensive data and concise independent commentary, providing focus on the 2012 calendar year.

WHO SHOULD BUY THIS REPORT?

The *Zircon Annual Review* is an essential resource for all participants who are involved in zircon related activities or wanting to learn more about this dynamic sector, including:

- Zircon producers
- Zircon end-users including those in ceramics, refractories, foundries, and specialty chemicals and materials
- New producers
- Mineral sands producers and industry participants
- Financial industry (fund managers, hedge funds, investors and potential investors)
- Those interested in entering the sector

BONUS! Powerpoint Executive Summary

Receive an additional Executive Summary in electronic format to succinctly convey the key themes and charts.

WHAT INFORMATION IS INCLUDED?

The *Zircon Annual Review 2013* will provide a comprehensive overview of the zircon sector supported by thorough analysis of the end-use markets and detailed independent commentary on supply/ demand scenarios. Subject matter will have a particular focus on the 2012 year and include:

- An introduction to the zircon sector and market
- Major end-uses including ceramics, special chemicals and materials, refractories and foundries
- Zircon supply
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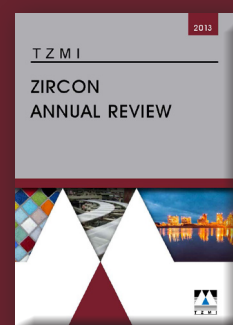
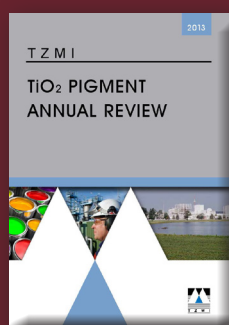
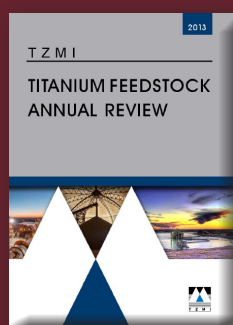
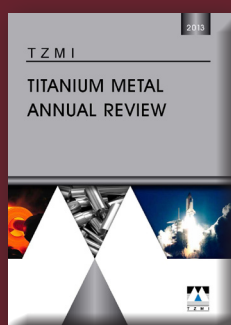
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TZMI'S ANNUAL REVIEW SUITE

TZ Minerals International is pleased to announce the forthcoming release of its suite of four Annual Reviews. TZMI's Annual Reviews encompass four volumes covering Titanium Metal, Titanium Feedstocks, TiO₂ Pigment and Zircon. TZMI's Annual Review suite provides a comprehensive, in depth and independent analysis of each of the sectors in the TiO₂ value chain.



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